

In accordance with the powers granted under Art. 89 Par. 1 Line 8) of the Statute Articles of Association of Energoprojekt Holding plc., the Supervisory Board of Energoprojekt Holding through its resolution issued at the 123<sup>rd</sup> meeting held on 20/05/2021 has convoked the 53<sup>rd</sup> Annual General Meeting of Energoprojekt Holding plc.

Pursuant to Art. 335 of the Law on Business Companies and Art. 41 of the Articles of Association of Energoprojekt Holding plc., as well as Art. 352 Par. 3 of the Law on Business Companies and Art. 60 Par. 3 of the Articles of Association of Energoprojekt Holding plc., the Supervisory Board of Energoprojekt Holding plc. presents

**TO ALL SHAREHOLDERS**

**on this day of 20/05/2021, the following**

**INVITATION ADDENDUM TO ATTEND THE**

**53<sup>rd</sup> ANNUAL GENERAL MEETING  
OF ENERGOPROJEKT HOLDING PLC.**

**SCHEDULED FOR JUNE 21, 2021 AT 10:00 AM  
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING**

**OR, IN THE EVENT THE MEETING IS RESCHEDULED  
DUE TO LACK OF QUORUM  
ON JUNE 29, 2021 AT 10:00 AM  
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING**

**WITH THE FOLLOWING**

**A G E N D A**

**1. SELECTION OF THE PRESIDENT OF THE GENERAL ASSEMBLY OF ENERGOPROJEKT HOLDING PLC. OF ENERGOPROJEKT HOLDING**

The total number of shares that are to participate in voting is 10.833.592 votes.

Pursuant to article 39. of the Statute of Energoprojekt Holding plc., this decision is reached by acclamation, whereby each person is considered to have one vote when voting.

If the decision is not to be reached by acclamation, or there are several proposed candidates, this decision is to be reached by a simple majority of votes of the shareholders present who have the right to vote upon the matter being considered.

**2. APPROVAL OF ENERGOPROJEKT HOLDING PLC. ANNUAL REPORT FOR 2020 (*Energoprojekt Holding plc. financial report for 2020; Auditor's Report for 2020 and Annual Business Report*)**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**3. APPROVAL OF ENERGOPROJEKT HOLDING PLC. ANNUAL CONSOLIDATED REPORT FOR 2020 (*Energoprojekt Holding plc. consolidated financial statements for 2020; Auditor's Report for 2020 and Annual Business Report*)**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**4. RESOLUTION ON DISTRIBUTION OF UNDISTRIBUTED PROFITS**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**5. APPROVAL OF REPORT BY THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**6. RESOLUTION ON APPOINTMENT OF THE COMPANY AUDITOR AND APPROVAL OF THE AUDITOR'S SERVICE FEE**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**7. DISMISSAL OF MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**8. APPOINTMENT OF MEMBER OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**9. DECISION ON COMPENSATION OF THE SUPERVISORY BOARD MEMBERS OF ENERGOPROJEKT HOLDING PLC.**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**10. DECISION ON GRANTING PRELIMINARY APPROVAL TO THE CONCLUSION OF THE CONTRACT REGARDING THE COMPENSATION FOR THE MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10.833.592.

In accordance with the Art. 66 of the Statute of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the votes from the shareholders present who have the right to vote upon the matter being considered.

**11. INFORMATION ON IMPLEMENTATION OF THE DECISION REACHED ON THE 52<sup>nd</sup> GENERAL MEETING OF THE SHAREHOLDERS 'ASSEMBLY OF ENERGOPROJEKT HOLDING PLC BELGRADE FROM 23<sup>rd</sup> JUL 2020 REGARDING THE ISSUE OF CORPORATE BONDS OF ENERGOPROJEKT HOLDING PLC VIA PUBIC OFFERING**

**NOTE:** The meeting may only decide upon items contained in this Agenda.

**Instructions for obtaining documents for the meeting**

Based on Art. 73 Par. 1 of the Articles of Association of Energoprojekt Holding plc. all relevant documents for the meeting are made available to the shareholders, together with this notice, through the company website [www.energoprojekt.rs](http://www.energoprojekt.rs) (**Investor Relations page, General Meeting submenu**), where they can be downloaded in full.


**Legal note to shareholders on participation in the meeting**

Based on Art. 34 Par. 3 and 4 of the Articles of Association of Energoprojekt Holding plc., **in order to personally take part in the meeting a shareholder must have at least 9000 shares**; however, shareholders who individually do not possess the requisite number of shares may participate in the meeting through a joint proxy, or vote in absentia in accordance with the Articles of Association of Energoprojekt Holding plc.

Also, please be informed that you can download all required documents for the 53<sup>rd</sup> Annual General Meeting from our website [www.energoprojekt.rs](http://www.energoprojekt.rs) (**Investor Relations page, General Meeting submenu**), including:

1. **Power of Attorney Form;**
2. **Notice of Shareholders Day with an explanation that on this day only shareholders of Energoprojekt Holding plc. may participate in the meeting;**
3. **Absentee Voting Form;**
4. **Manual on Shareholders' Power of Attorney issued in electronic form.**

**CHAIRMAN OF THE SUPERVISORY BOARD**

  
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**Debroslav Bojović, B.Sc.Ecc**