

NAŠ BROJ:

DATUM :

**PREDMET:**

Based on the AGM's Resolution on the Allocation of Undistributed Profits and the Executive Board's Resolution on the Conditions and Terms for Payment of Dividend for 2014 to the shareholders of Energoprojekt Holding plc., Energoprojekt Holding plc. Belgrade, Reg. No.: 07023014, issues this

**NOTICE OF DIVIDEND PAYMENT**

All shareholders of Energoprojekt Holding plc. Belgrade (hereinafter: company) who were legally registered as shareholders of the company as of 29.05.2015 (Dividend Date) are hereby informed that dividend will be paid from the undistributed profits as reported in the financial statements for 2014.

**The Dividend Payment Date is 30.11.2015**, and dividend will be paid through the Central Securities Depository and Clearing House, excluding shareholders whose records are incomplete (recorded as such in the legal holders database kept by the Central Securities Depository and Clearing House). The gross total dividend to be paid to the shareholders is RSD 218,625,840.00, or RSD 20.00 per share (of which RSD 218,613,280.00 through the Central Securities Depository and Clearing House).

Dividend will be paid for a total of 10,931,292 ordinary shares (10,930,664 shares through the Central Securities Depository and Clearing House).

Shareholders whose records are incomplete will receive the dividend due from the company immediately upon submitting the additional necessary documents for updating the records in the Central Securities Depository and Clearing House's database, once the updated information is entered in the system. (For additional information please contact us – contact person: Aleksandar Popović – tel.011/3101-051 or call the IT & Shares Dept. tel.011/3101-952).

Dividends are paid after deducting any withholding tax amount which the company is legally required to calculate, withhold, and pay into the relevant public revenue accounts, excluding domicile companies.

Dividend will be paid to shareholders through the Central Securities Depository as follows:

- 1. Domiciled private individuals**  
Total of 3,147,024 shares at RSD 17.00 net per share
- 2. Domiciled companies**  
Total of 6,231,341 shares at RSD 20.00 RSD net per share
- 3. Non-domiciled private individuals**

- Total of 67,833 shares at RSD 17.00 net per share
- 4. Non-domiciled companies**  
Total of 15,534 shares at RSD 18.00 net per share  
Total of 83,184 shares at RSD 17.00 net per share  
Total of 534,434 shares at RSD 16.0 RSD net per share
- 5. Custody shareholders**  
Total of 59,047 shares at RSD 20.00 net per share  
Total of 387,288 shares at RSD 18.00 RSD net per share  
Total of 79,928 shares at RSD 17.00 net per share  
Total of 67,475 shares at RSD 16.00 net per share
- 6. Joint account**  
Total of 10,080 shares at RSD 20.00 net per share  
Total of 63,065 shares at RSD 16.00 net per share
- 7. Custody account – fund**  
Total of 184,431 shares at RSD 20.00 net per share

The total net dividend to be paid through the Central Securities Depository and Clearing House is RSD 205,013,833.00.

Dividends will be paid through the members of the Central Securities Depository with which the shareholder holds a securities account (custody or joint), into the shareholders' respective bank accounts.

For shareholders who do not have a securities account, dividends will be paid through the company's corporate agent M&V Investments plc. Belgrade, no later than 31.03.2016. The shareholder will need to send a copy of their bank account card, and a copy of a valid ID card (please add remark – for ENHL dividend), to fax number 011/311-6974 or e-mail: [bg@mvi.rs](mailto:bg@mvi.rs) or mail to: M&V Investments plc., Bulevar Mihaila Pupina 115e, Novi Beograd.

After 31.03.2016, for shareholders who do not have a securities account and were not paid through M&V Investments plc. (see above), dividends will be paid through the Company itself, having in mind the above mentioned documents presented. Also, after 31.03.2016, for shareholders who do not have a securities account and were not paid through M&V Investments plc, **dividend payment for the year of 2013** will be done through the Company, having in mind the above mentioned documents presented.

The company will pay any fees charged by the Central Securities Depository and Clearing House in connection with payment of the dividend.

Energoprojekt Holding plc.

CEO

Vladimir Milovanović, BSc(Eng)