

In accordance with the powers granted under Art. 92 Par. 1 Line 6) of the Articles of Association of Energoprojekt Holding plc., the Supervisory Board of Energoprojekt Holding through its resolution issued at the 27th meeting held on 14/05/2018 has convoked the 48th Annual General Meeting of Energoprojekt Holding plc.

Pursuant to Art. 335 of the Law on Business Companies and Art. 40 of the Articles of Association of Energoprojekt Holding plc., as well as Art. 352 Par. 3 of the Law on Business Companies and Art. 63 Par. 3 of the Articles of Association of Energoprojekt Holding plc., the Supervisory Board of Energoprojekt Holding plc. presents

**TO ALL SHAREHOLDERS**

**on this day of 14/05/2018, the following**

**INVITATION ADDENDUM TO ATTEND THE**

**48th ANNUAL GENERAL MEETING  
OF ENERGOPROJEKT HOLDING PLC.  
SCHEDULED FOR JUNE 14, 2018 AT 10:00 AM  
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING**

**OR, IN THE EVENT THE MEETING IS RESCHEDULED  
DUE TO LACK OF QUORUM  
ON JUNE 22, 2018 AT 10:00 AM  
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING**

**WITH THE FOLLOWING**

**A G E N D A**

- 1. APPROVAL OF ENERGOPROJEKT HOLDING PLC. ANNUAL STATEMENTS FOR 2017 (*Energoprojekt Holding plc. financial statements for 2017; Auditor's Report for 2017 and Annual Business Report*)**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10,833,592.

Based on Art. 69 Par. 1 of the Articles of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

**2. APPROVAL OF ENERGOPROJEKT HOLDING PLC. ANNUAL CONSOLIDATED STATEMENTS FOR 2017 (*Energoprojekt Holding plc. consolidated financial statements for 2017; Auditor's Report for 2017 and Annual Business Report*)**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10,833,592.

Based on Art. 69 Par. 1 of the Articles of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

**3. RESOLUTION ON DISTRIBUTION OF UNDISTRIBUTED PROFITS**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10,833,592.

Based on Art. 69 Par. 1 of the Articles of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

**4. APPROVAL OF REPORT BY THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10,833,592.

Based on Art. 69 Par. 1 of the Articles of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

**5. RESOLUTION ON APPOINTMENT OF THE COMPANY AUDITOR AND APPROVAL OF THE AUDITOR'S SERVICE FEE**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10,833,592.

Based on Art. 69 Par. 1 of the Articles of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

**6. APPOINTMENT OF MEMBER OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 10,833,592.

Depending on total number of candidates, this decision will be verified pursuant to Art. 69 or Art. 86 Par. 3 of the Articles of Association of Energoprojekt Holding plc.



**NOTE:** The meeting may only deliberate upon items contained on the Agenda.

### **Instructions for obtaining documents for the meeting**

Based on Art. 76 Par. 1 of the Articles of Association of Energoprojekt Holding plc. all relevant documents for the meeting are made available to the shareholders, together with this notice, through the company website [www.energoprojekt.rs](http://www.energoprojekt.rs) (**Investor Relations page, General Meeting submenu**), where they can be downloaded in full.

### **Legal note to shareholders on participation in the meeting**

Based on Art. 33 Par. 3 and 4 of the Articles of Association of Energoprojekt Holding plc., **in order to personally take part in the meeting a shareholder must have at least 9000 shares**; however, shareholders who individually do not possess the requisite number of shares may participate in the meeting through a joint proxy, or vote in absentia in accordance with the Articles of Association of Energoprojekt Holding plc.

Also, please be informed that you can download all required documents for the 48th Annual General Meeting from our website [www.energoprojekt.rs](http://www.energoprojekt.rs) (**Investor Relations page, General Meeting submenu**), including:

1. Power of Attorney Form;
2. Notice of Shareholders Day with an explanation that on this day only shareholders of Energoprojekt Holding plc. may participate in the meeting; as well as information that Shareholders are eligible to receive dividend and other payments if they were registered as shareholders of the company on 04/06/2018 (Dividend Day) in Central Securities, Depository and Clearing House;
3. Absentee Voting Form;
4. Manual on Shareholders' Power of Attorney issued in electronic form.

CHAIRMAN OF THE SUPERVISORY BOARD



*Dobroslav Bojović*  
Dobroslav Bojović, B.Sc.Ecc

A handwritten signature in blue ink, appearing to be "Dobroslav Bojović", with a small flourish at the end.